

N/L Financial

N/L FINANCIAL SERVICES, LLC

Darryl A. Bodnar, CPA

Equity Member

Professional and Volunteer Memberships

American Institute of Certified Public Accountants

Maryland Association of Certified Public Accountants

Advertising Association of Baltimore

Carroll County Chamber of Commerce

Recognition

One of the top 50 CPAs in Maryland. Smart/CEO Magazine, June 16, 2005.

Academic Preparation

1982

West Virginia University, Morgantown, West Virginia, Bachelor of Arts in Business Administration

1983

Passed Uniform Certified Public Accountant's Exam

Professional Experience

Director of Financial Services, Naden/Lean, LLC 2002 – present

Managing Partner, Naden/Lean, LLC 1997 – 2002

Partner, Equity Member, Naden/Lean, LLC Since 1993

BACKGROUND

Darryl joined Naden/Lean, LLC in 1982. In 1983, he successfully passed the Certified Public Accounting examination and received his license to practice public accounting from the state of Maryland. In 1997, Darryl assumed the mantle of managing partner of the firm. He served in this capacity until 2002 when he turned his focus on the taxation and financial planning needs of our clients. He currently functions as the firm's CFO.

Darryl provides clients with expert advice on accounting, tax strategies, retirement planning and financial advisory services, consulting, business and tax issues. He has expertise in cash flow and profitability planning, operational management, and associate/partnership agreements for a broad range of clients with a concentration in the advertising/creative services, professional services and the healthcare community.

Darryl is a frequent speaker on taxation and financial advisory issues facing individuals, closely held businesses and their owners, as well as being the Equity Member in charge of N/L Financial Services, a division of Naden/Lean, LLC.

PRESENTATIONS

- Temple University, Kornberg School of Dentistry, *Life After Graduation*, January 2009
- University of Maryland, Dental School, *Life After Graduation*, April 2008
- Temple University, Kornberg School of Dentistry, *Life After Graduation*, September 2007

PRESENTATIONS (continued)

- Temple University, Kornberg School of Dentistry, *Life After Graduation*, April 2007
- Department of Energy, Washington, DC HQ, *Moving from a Growth Strategy to a Income Harvesting Strategy in Retirement*, May 2006
- Department of Energy, Germantown, *Moving from a Growth Strategy to a Income Harvesting Strategy in Retirement*, May 2006
- American Institute of Graphic Artists, *Sales Tax Issues as They Apply to Design Companies*, September 2003
- Private Client Seminar with Chesapeake Financial Group and Hodes, Ulman, Pessin and Katz, *Retirement Planning and Associated Tax Law Changes*, February 2003
- Private Client Seminar, *Tax Guide to Long-Term Care*, February 2002
- St. Joseph Medical Center Physician Education Services, *Ten Steps to Maximizing Medical Practice Profits*, May 2001
- Professional Association of Health Care Office Managers, Cumberland Chapter, *Practice Management Seminar-Managed Care Contracting*, September 1997
- Frederick Office Managers Association, *Practice Management Seminar-Managed Care Business Issues & Contracting*, February 1997

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